

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. July 16, 2019
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. **SEMIRARA MINING AND POWER CORPORATION**
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F DMCI Plaza, 2281 Chino Roces Avenue, Makati City
Address of principal office
- Postal Code: 1231
8. (2) 888-3555 Fax No. (2) 888-3955
Issuer's telephone number, including area code
9.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock</u>
Common Shares	4,250,547,620
11. Indicate the item numbers reported herein: **Item 5.**

We refer to our July 10, 2019 disclosure relative to the Department of Energy (DOE) Order dated June 4, 2019 and its subsequent letter dated July 4, 2019 docketed as *"In Re: Violation of Department Circular No. DC2012-05-0006 or Guidelines on the Accreditation of Coal Traders and Registration of Coal End-Users, Semirara Mining and Power Corporation (SMPC), Respondent, DOE-ERDB Case No. 2019-06-0010."*

In the said disclosure, we mentioned that SMPC have requested reconsideration with the DOE to hold in abeyance the implementation of its June 4, 2019 Order pending resolution of the alleged violation and in order not to interrupt SMPC's ongoing coal trading activities and operations and renege on its contractual commitments and obligations to its coal buyers.

We receive late afternoon yesterday a letter from the DOE dated July 12, 2019 granting SMPC's request to hold in abeyance the implementation of its June 4, 2019 cease and desist order and suspension of Coal Trader Accreditation No. CT-208-12-0351(R), subject to the following conditions:

- a. this order shall be effective for a period of thirty (30) days from today or until the DOE resolves SMPC's verified answer, whichever comes earlier;
- b. SMPC shall continue its coal trading activities only on existing coal supply contracts/agreements;
- c. SMPC shall not enter into new coal supply contracts/agreements; and
- d. SMPC shall faithfully comply with all its commitments and obligations under Coal Trader Accreditation No. CT-208-12-0351(R).

SMPC submits today a rejoinder to DOE with a prayer to amend the conditions, which might limit SMPC's compliance to its commitment per DOE approved Work Program.

We shall advise the Commission and the Exchange on further developments of this matter.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
John R. Sadullo
VP Legal & Corporate Secretary

Date : July 16, 2019